

Information Specialists Inc. David E. Wade, President

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Informal Background of David E. Wade:

BBA from Baylor University – dual concentration in Entrepreneurship and Computer Information Systems

Main Hurdman CPAs, Houston, Texas – 1982 to 1983, consulting and tax

Main Hurdman CPAs, Waco, Texas – 1983 to 1985, consulting

Consolidated Computronics, Inc. – 1985 to 1989, Vice President, then President

CCI was the service bureau for the holding company Consolidated Bancorp, Inc. and its five banks.

Information Specialists, Inc. – 1987 to 1989, part time; 1989 to present, full time

David E. Wade owns ISI, and all work is done through this company.

Various experience:

Worked with “Liberty” banking software since August 1983:

- Over seventy-five conversions to “Liberty” (many subcontract from Broadway & Seymour, one subcontract from JHA, most direct contract with banks)
- Over 20 Savings to DDA conversions
- Several Full Bank Mergers
- Several S/36 to AS/400 migrations
- Several Level 20 to Level 30 IBM Security changes
- Renumbers of G/L accounts
- Renumbers of all Deposit accounts
- 2 online Teller Interfaces
- Several Voice Response Interfaces, 1 on-line/rest batch
- 4 Image Interfaces
- Waive Fees Analysis System
- Overdraft Protection System
- Customer Service Statement
- Customer Profile Report
- Total Liability Report
- Customer Credit Analysis Report
- “Express Menu” System
- CIF “Auto-link” System
- Coming Due Reports (Schedule J)
- Schedules RC-C and RC-N Reports
- Automated Statement Cycle Table
- ...numerous other “specials” and consulting engagements

Other banking core software:

- Positive Pay System for "CIF 20/20"
- Online Internet Banking/Voice Response Interface to "CIF 20/20"
- Online Voice Response Interface to "Silverlake"
- 2 online Teller Interfaces to "Silverlake"
- 4 online Teller Interfaces to "CIF 20/20"
- Overdraft Protection Systems for "CIF 20/20" and "Silverlake"
- Insurance tape extract for "CIF 20/20" loans
- Mortgage Loan extract for MDI for "CIF 20/20"
- Online Teller Interface to "Peerless 21"
- Add Passbook support to Peerless' Teller Interface (contracted with Peerless)
- Online Teller Interface to "FiServ CBS"
- POD/Inclosing item reformat into "Silverlake"
- Assist managing 2 "Liberty" banks' conversions to "CIF 20/20"
- Attended JHA "CIF 20/20" train the trainer class in Monett, MO

Other info:

- IBM Partner in Development
- IBM Advanced Business Partner
- Attended IBM 3694/CHX school in Princeton, NJ
- Attended IBM 3892/FTPS school in Charlotte, NC
- Served as President of Southwest Liberty Users Group in 1987
- Served on Board of National Liberty Users Group in 1988
- Past V.P./Board member of Heart of Texas System 3X/400 Users Group
- Past Board member of Data Processing Management Association
- Taught numerous classes at Users Group's meetings

Non-Banking Info:

- Current Co-chairman McLennan Community College Hearts-in-the-Arts
- Past Area Chairman Waco Ducks Unlimited
- Current Treasurer Waco Ducks Unlimited
- Past Treasurer/Board member Waco Civic Theatre